



2025 SPRING EDUCATION SESSION AGENDA

Friday, April 11, 2025

8:30 AM – 3:30 PM

08:30 – 09:00 AM	<i>Registration and Coffee</i>
09:00 – 09:15 AM	President's Welcome Niki Fisher, Special Districts Association of Oregon
09:15 – 10:15 AM	From Stress to Success: Let's Talk the Legal Stuff You Need to Know for Mental Health Claims with Public Employers Lorrie Heape Spencer, Senior Attorney, Reinisch Wilson PC Risk Management Certification Credits: 1 Claims Management This presentation will discuss the legal framework for processing mental health claims, explain the way these claims are different from physical injury claims, what to look for in assessing compensability, unique scenarios common to public employers, and discuss the nuances of processing accepted mental health claims through treatment and to closure.
10:15 – 10:30 AM	<i>Break</i>
10:30 – 11:45 AM	First Amendment Auditors: What Public Agencies Need to Know Jennifer Serran, Risk Manager, Schools Insurance Authority Risk Management Certification Credits: 1 Federal Law or Tort Claims Surprise visits from "First Amendment Auditors" (self-identified individuals who photograph/video public facilities) are on the rise. The "Auditors" attempt to provoke public employees to limit First Amendment Rights and post the interaction on YouTube/social media which allows them to make money from a high quantity of views. This presentation will provide details about how to comply with the First Amendment, manage an Auditor's appropriate access, limit contentious interaction and minimize potential litigation. This is highly recommended for everyone who encounters this including Management, Front Office, and Security Staff.
11:45 – 01:00 PM	<i>Lunch and Networking</i>
01:00 – 02:15 PM	OSHA Update Renee Stapleton, Administrator, Oregon OSHA

Risk Management Certification Credits: 1 Public Safety or Safety

Renee Stapleton, Administrator at Oregon OSHA, will present the most current information about their rulemaking activities including Employer Provided Housing, Lead Project, and other current Legislative session related updates. Renee will also share information on heat illness prevention and wildfire smoke protection. After this session, you will be up to date with the current changes at Oregon OSHA.

02:15 – 02:30 PM

Break

02:30 – 03:30 PM

Intelligence Tradecraft: Principles for Advanced Investigations

Ryan Johnson, Senior Partner, Digistream

Risk Management Certification Credits: 1 Claims Management or Worker's Compensation

The scope of modern investigations has grown rapidly over the past decade. Traditional social media and background checks, surveillance and interviews are no longer the only tools at a professional's disposal, yet traditional investigative patterns persist.

This session utilizes real world case examples to teach essential principles behind the methodology and technology of geosocial and geospatial investigations, device forensics, location tracking, video and imagery upscaling, international investigations, and complex surveillance operations. The session then describes how to leverage these capabilities to maximum effect in a legally robust manner. The audience will learn these advanced investigative solutions are far more accessible and affordable than they believe.

Specifically, the session seeks to educate the attendee on the four main disciplines of private intelligence gathering: Open-Source Intelligence, Geospatial Intelligence, Signals Intelligence and Human Intelligence. By utilizing a more diverse set of tools, the end-user can help their organization deliver a more compelling defense against high-value litigation and threats